

To: Australian Securities Exchange Limited

Filed by: Panorama Synergy Limited
Ref: Alyn Tai
Tel: (03) 9286 7500

Notice Pursuant to Section 708A (5)(e) of the Corporations Act

Panorama Synergy Limited ACN 060 369 048 (the **Company**) gives notice under section 708A (5)(e) of the Corporations Act as follows:

- (a) On 12 December 2017, the Company issued 2,214,984 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Dated: 12 December 2017

Signed for **Panorama Synergy Limited**:



Alyn Tai
Company Secretary